

ONIXEDIT TRAINING DOCUMENT USERS: VENDOR

Adding New Titles

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Introduction

Hello, Indigo Vendor!

This training document is a step-by-step instruction manual (with screenshots) that we hope will serve as a helpful guide for setting up your titles in our new book product information management system, ONIXEDIT Cloud. It is replacing Indigo SYME (SYstem for Manual Entry). Like SYME, ONIXEDIT Cloud is accessible through an internet browser, and allows you to add your products by filling in a web-based form; however, ONIXEDIT Cloud is much more sophisticated and has many additional benefits & features:

- Runs on Mac, PC, and mobile devices
- Compatible Browsers: Chrome, Opera, Internet Explorer, Firefox and Safari
- Import multiple products at the same time with Excel (.xlsx) or ONIX (.xml) files
- Export selected titles or your whole catalogue to an Excel or ONIX file
- Detailed error summary and catalogue validation score

What is ONIX?

ONIX is an acronym for **ON**line **I**nformation e**X**change. The ONIX for Books Production Information Format is the International Standard for representing and communicating book industry product information in electronic form called Metadata. ONIX is an XML-based standard for rich book metadata, providing a consistent way for publishers, retailers and their supply chain partners to communicate a wide range of information about their products.

The need is to maintain reliable and standardized information and to communicate it to your trading partners.

The ONIX standard was designed for this purpose.

What is ONIXEDIT?

ONIXEDIT is a program for title management to be used by publishers and based on the ONIX Standard. **ONIXEDIT Cloud** is a web application that allows you to manage your ONIX metadata from your Internet Browser.

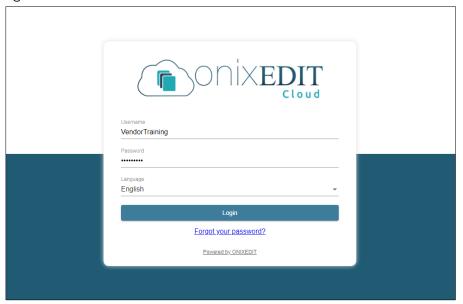
Questions?

If you still have questions about how to use ONIX Edit Cloud after going through this training document, please reach out to the Master Data team at MasterData@indigo.ca with any questions you have. If the question is regarding a specific title or titles you are trying to add or update, please include the ISBN13(s) and your Vendor ID in your email so we can better assist you.



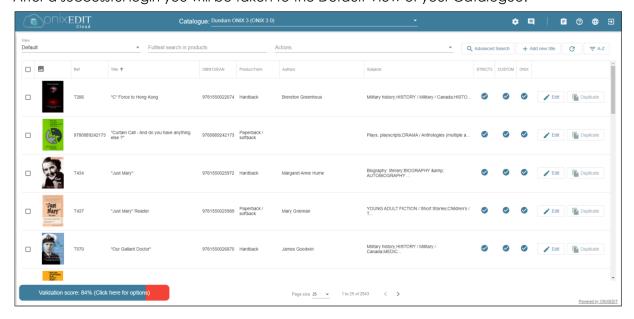
Login to ONIX EDIT Cloud

- 1. Go to https://onixdata.indigo.ca/cloud
- 2. Enter your Username and Password.
- 3. Click Login



Note: The first time you login you should reset your password - click on "Forgot your password?" and follow the prompts to reset it.

After a successful login you will be taken to the Default View of your Catalogue.



Adding New Titles

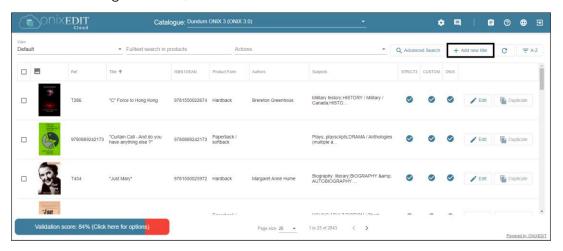
There are three ways you can add new titles to ONIX Edit Cloud:

- 1. Add a Single title through the User Interface
- 2. Import metadata from an Excel template
- 3. Import an ONIX file

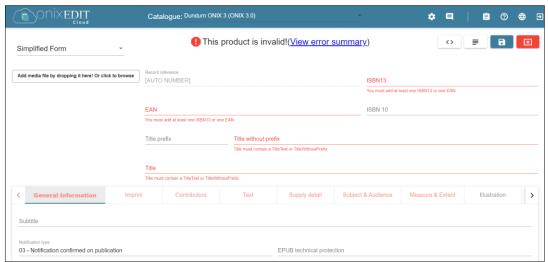
Add a Single Title Through the User Interface

If you only need to add a single title, you can do it directly through the user interface in Onix Edit.

1. From the catalogue screen, click on + Add new title.



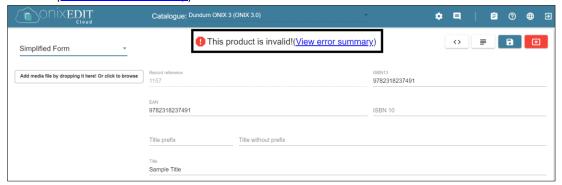
2. Fill in all Mandatory fields, and any additional fields that you have the data for. Mandatory fields are highlighted in red. You can also find a list of all mandatory fields in Appendix I. ONIX Code Lists and definitions can be found in Appendix II.



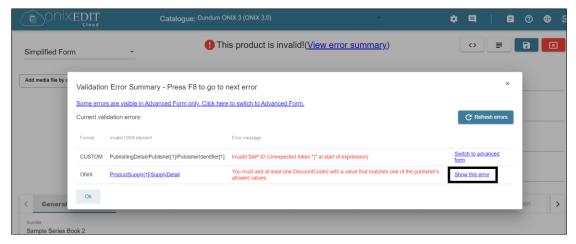
NOTE: Some fields will be filled in with default values, but you can update them if required for the product.



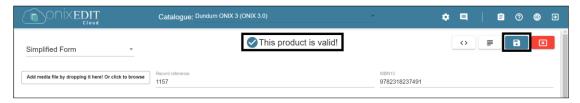
3. Until you have filled in all required fields, the notice at the top will state "This product is invalid! (View error summary)"



4. Click on the "<u>View error summary</u>" link to see a list of errors. Clicking on "<u>Show this error</u>" will take you directly to the required field that needs to be corrected/filled in.



5. Once you have added all required fields, you will see the message "This product is valid!" Click the save icon to save the product.



NOTE: You can save your product even if it is not yet valid and go back in to add any missing fields later.

Upload a Cover Image

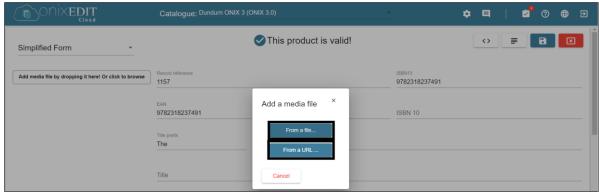
Before uploading your images, please ensure they meet the following requirements:

Dimensions: minimum 400x400 px
 Resolution: minimum 72 dpi
 File Size: maximum 5 MB

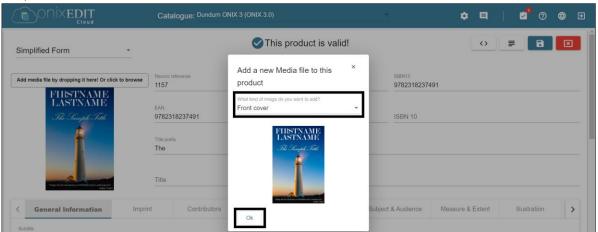
1. Click "Add media file by dropping it here! Or click to browse" or drag and drop an image file from your computer.



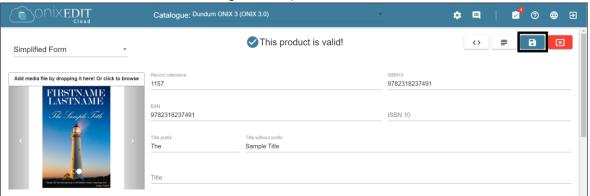
2. You can either click "From a file..." and browse for the file on your computer, or click "From a URL..." to add an image from the internet.



3. Once you have uploaded the image, you will be prompted to select the type of image. "Front cover" is the default value that should populate in the dropdown asking "What kind of image do you want to add?" – if the value is different, select "Front cover" from the dropdown, then click OK.



4. Click the save icon to save the image to the product.



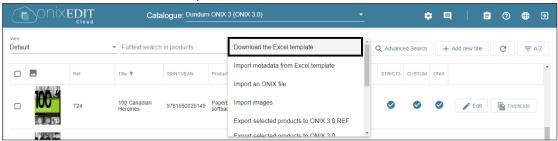
Import Metadata from an Excel Template

If you have multiple titles to add, you can add them through an Excel Template.

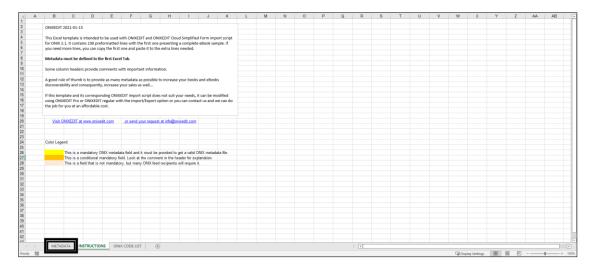
1. To download the template from Onix Edit, click Actions:



2. Click Download the Excel Template:



3. Open the file in Excel. It will open on the INSTRUCTIONS tab, which includes helpful information and a Colour Legend for Mandatory fields. Click on the METADATA tab to enter your data.



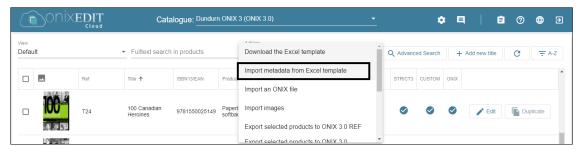
4. Enter each record in a new row and be sure to fill out all Mandatory Fields – you can also hover over the red comment tags in the header cells for more information about the fields and instructions for entering data. Some headers, like BISAC Subject, have links to helpful websites.



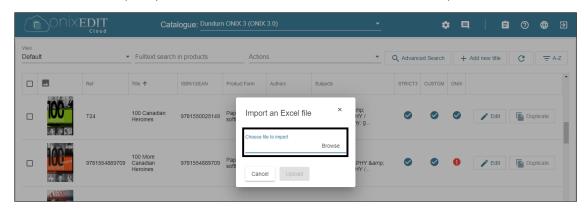
- 5. Once you have entered all of the data, save the file.
- 6. In Onix Edit, click on Actions:



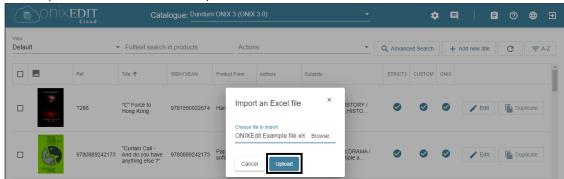
7. Click on Import metadata from Excel template:



8. Click Browse to open your file browser and select the Excel file for upload.



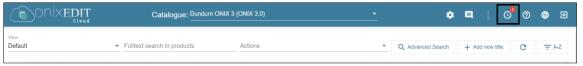
9. Select your file and then click Upload.



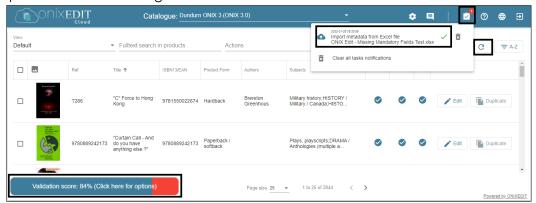
10. You should see the below message indicating that the file was successfully sent to the server for import into your catalogue and any additions or changes to existing products will appear soon. Click OK.



11. While the file is uploading, the notification icon will be displayed as a clock with a notification.



12. Once the file has finished uploading, the icon will change to a checkmark. Click on the notification and you will see a green checkmark next to the file to indicate that it was uploaded successfully. Click the Refresh button to see new records that have been uploaded to the catalogue.



Note: Just because the file uploaded successfully, it does not mean that all products have 100% validation. If your Validation score is not 100%, see <u>Appendix III: Validation Score</u>.

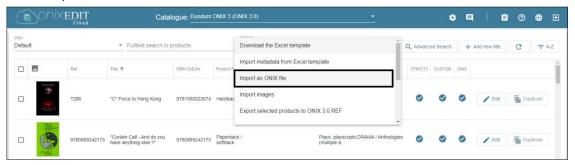
Import An ONIX file

If you have your products in an ONIX XML file, you can import it into ONIX Edit Cloud through a simple upload.

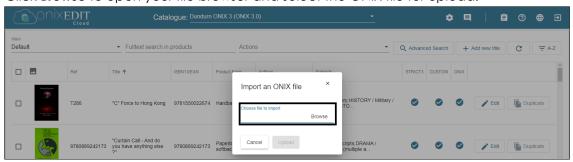
1. Click on the **Actions** dropdown:



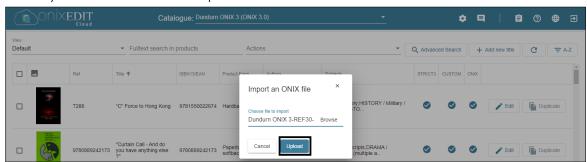
2. Select Import an ONIX file:



3. Click **Browse** to open your file browser and select the ONIX file for upload:



4. Select your file and then click Upload.



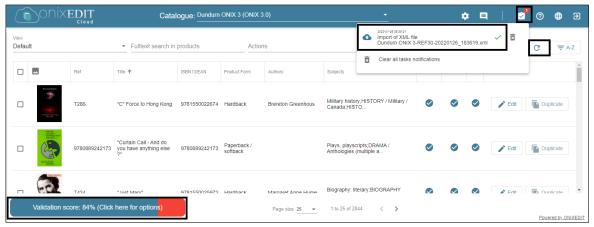
5. You should see the below message indicating that the file was successfully sent to the server for import into your catalogue and any additions or changes to existing products will appear soon. Click OK.



6. While the file is uploading, the notification icon will be displayed as a clock with a notification.



7. Once the file has finished uploading, the icon will change to a checkmark. Click on the notification and you will see a green checkmark next to the file to indicate that it was uploaded successfully. Click the Refresh button to see new records that have been uploaded to the catalogue.



Note: Just because the file uploaded successfully, it does not mean that all products have 100% validation. If your Validation score is not 100%, see <u>Appendix III: Validation Score</u>.

Upload Cover Images

If you are creating multiple records through an Excel Template or an ONIX file but did not include the Cover Image URLs, you can upload images in bulk.

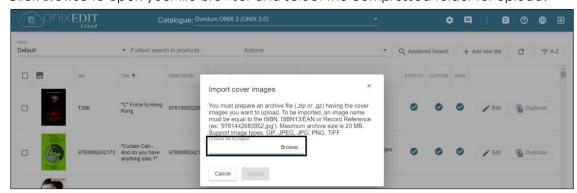
- 1. Before you import the images, you must prepare your cover images for import.
 - **Image File names** should be either the ISBN10 or ISBN13 so that the cover images attach to the corresponding titles. (i.e. 9781459746909.jpg)
 - File Type: .gif, .jpeg, .jpg, .png or .tiff
 - **Dimensions:** minimum 400x400 px
 - Resolution: minimum 72 dpi
 File Size: maximum 5 MB
- 2. Group all the cover images in a single folder and compress it as a .zip or .gz archive.
 - Compress a file or folder Windows 10
 - Compress a file or folder Mac
- 3. In ONIX Edit Cloud, click on Actions.



4. Click on Import Images.



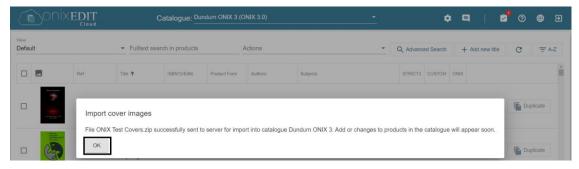
5. Click **Browse** to open your file browser and select the compressed folder for upload:



6. Select your file and then click Upload.



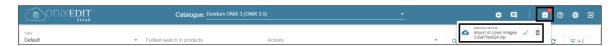
8. You should see the below message indicating that the file was successfully sent to the server for import into your catalogue and any additions or changes to existing products will appear soon. Click OK.



9. While the file is uploading, the notification icon will be displayed as a clock with a notification.



10. Once the file has finished uploading, the icon will change to a checkmark. Click on the notification and you will see a green checkmark next to the file to indicate that it was uploaded successfully.



APPENDIX I: Mandatory Fields

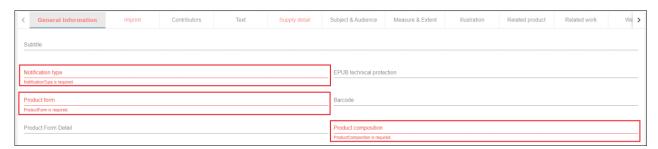
These are the mandatory fields required to create a valid article in ONIX Edit, listed by the tab they appear on when creating or editing an article in the Simplified Form.

- EAN, ISBN 10 or ISBN 13
- Title prefix and Title without prefix OR Title



General Information

- Notification type
- Product from
- Product composition
- Publisher name (OR Imprint Name)
- Publication date (YYYYMMDD)
- Publishing status







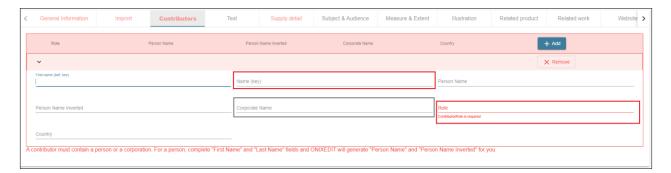
Imprint

• Name (OR General Information - Publisher name)



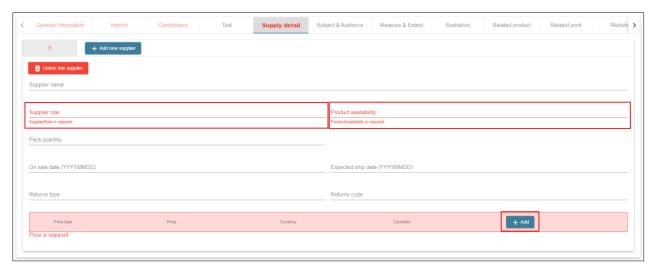
Contributors

- Role
- Name (key) OR Corporate Name



Supply detail

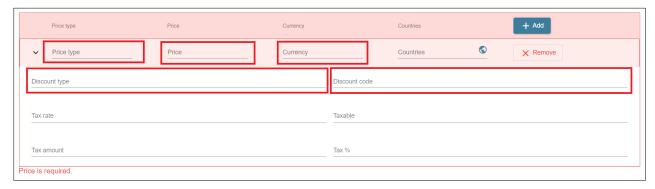
- Supplier role
- Product availability
- Price





Supply detail - Price

- Price type
- Price
- Currency
- Discount type
- Discount code



Subject & Audience

BISAC Subject



Measure & Extent

- Height
- Width
- Thickness
- Weight
- Measure Unit



Note: For Audiobooks, please also provide Duration (time).

APPENDIX II: ONIX Code List

This appendix includes definitions of the ONIX Codes for our mandatory attributes only. For a full list of ONIX Codes, please see ONIX Codelists Issue 55 on editeur.org

Notification Type		
Codes	Code Definition/Usage	Additional Notes
01-Early notification	Use for a complete record issued earlier than approximately six months before publication	
02-Advance notification (confirmed)	Use for a complete record issued to confirm advance information approximately six months before publication; or for a complete record issued after that date and before information has been confirmed from the book-in-hand	
03-Notification confirmed on publication	Use for a complete record issued to confirm advance information at or just before actual publication date, usually from the book-inhand, or for a complete record issued at any later date	Default Value in ONIX Edit
04-Update (partial)	In ONIX 3.0 only, use when sending a 'block update' record. A block update implies using the supplied block(s) to update the existing record for the product, replacing only the blocks included in the block update, and leaving other blocks unchanged – for example, replacing old information from Blocks 4 and 6 with the newly-received data while retailing information from Blocks 1–3 and 5 untouched. In previous ONIX releases, and for ONIX 3.0 using other notification types, updating is by replacing the complete record with the newly-received data	
05-Delete	Use when sending an instruction to delete a record which was previously issued. Note that a Delete instruction should NOT be used when a product is cancelled, put out of print, or otherwise withdrawn from sale: this should be handled as a change of Publishing status, leaving the receiver to decide whether to retain or delete the record. A Delete	

	instruction is used ONLY when there is a particular reason to withdraw a record completely, eg because it was issued in error	
08-Notice of sale	Notice of sale of a product, from one publisher to another: sent by the publisher disposing of the product	
09-Notice of acquisition	Notice of acquisition of a product, by one publisher from another: sent by the acquiring publisher	
88-Test update (Partial)	ONIX 3.0 only. Record may be processed for test purposes, but data should be discarded when testing is complete. Sender must ensure the <recordreference> matches a previously-sent Test record</recordreference>	

Product Composition		
Codes	Code Definition/Usage	Additional Notes
00-Single-component retail product	Used for single products; a book, for example.	Default Value in ONIX Edit
01-Single-component, not available separately	Used only when an ONIX record is required for a component-as-an-item, even though it is not currently available as such	
10-Multiple-component retail product	Multiple-component product retailed as a whole; a boxset, for example.	
11-Multiple-item collection, retailed as separate parts	Used only when an ONIX record is required for a collection-as-a-whole, even though it is not currently retailed as such	
20-Trade-only product	Product available to the book trade, but not for retail sale, and not carrying retail items, eg empty dumpbin, empty counterpack, promotional material	
30-Multiple-item trade-only pack	Product available to the book trade, but not for general retail sale as a whole. It carries multiple components for retailing as separate items, eg shrink-wrapped trade pack, filled dumpbin, filled counterpack	



31-Multiple-item pack	Carrying multiple components, primarily for retailing as separate items. The pack may be split and retailed as separate items OR retailed as a single item. Use instead of Multiple-item trade-only pack (code 30) if the data provider specifically wishes to make explicit that the pack may optionally be	
	retailed as a whole	

Product Form

Note: These are the most common Product Form codes used. If one of these does not apply to your product, please see the full list of ONIX codes & definitions in ONIX Codelists Issue 55 on editeur.org

Codes	Code Definition/Usage	Additional Notes
AA-Audio	Audio recording – detail unspecified	
BA-Book	Book – detail unspecified	
BB-Hardback	Hardback or cased book	Standard Code used for Hardcover book
BC-Paperback / softback	Paperback or other softback book	Standard Code used for Paperback book – must use Product Form Detail B101-Mass market (rack) paperback, B102-Trade paperback (US) or applicable code – see table on next page
BE-Spiral bound	Spiral, comb or coil bound book	
BH-Board book	Child's book with all pages printed on board	



Product Form Detail

Note: These are the most common Product Form Detail codes used. If one of these does not apply to your product, please see the full list of ONIX codes & definitions in ONIX Codelists Issue 55 on editeur.org

<u>orrediredi.org</u>		
Codes	Code Definition/Usage	Additional Notes
A101-CD standard audio	CD 'red book' format	
format		
B101-Mass market (rack)	In North America, a category of paperback	
paperback	characterized partly by page size (typically	
	from $6\frac{3}{4}$ up to $7\frac{1}{8}$ x $4\frac{1}{4}$ inches) and partly by	
	target market and terms of trade. Use with	
	Product Form code BC	
B102-Trade paperback (US)	In North America, a category of paperback	
	characterized partly by page size (larger	
	than rack-sized) and partly by target market	
	and terms of trade. AKA 'quality	
	paperback', and including textbooks. Most	
	paperback books sold in North America	
	except 'mass-market' (B101) and 'tall rack'	
	(B107) are correctly described with this	
	code. Use with Product Form code BC	
B209-Sticker book		
B221-Picture book	Children's picture book: use with applicable	
	Product Form code	
B306-Library binding	Strengthened cloth-over-boards binding	
	intended for libraries: use with Product form	
	code BB	
B307-Reinforced binding	Strengthened binding, not specifically	
	intended for libraries: use with Product form	
	code BB or BC	
B311-Comb bound	Round or oval plastic forms in a clamp-like	
	configuration: use with Product Form code	
	BE	
B312-Wire-O	Twin loop metal wire spine: use with Product	
	Form code BE	
B313-Concealed wire	Cased over Coiled or Wire-O binding: use	
	with Product Form code BE and Product	
	Form Detail code B312 or B314	
B314-Coiled wire bound	Spiral wire bound. Use with product form	
	code BE. The default if a spiral binding type is	
	not stated. Cf. Comb and Wire-O binding	
	1	I



B315-Trade binding	Hardcover binding intended for general consumers rather than libraries, use with Product form code BB. The default if a hardcover binding detail is not stated. cf. Library binding	
B401-Cloth over boards	Cotton, linen or other woven fabric over boards. Use with <productform> BB</productform>	
B402-Paper over boards	Cellulose-based or similar non-woven material, which may be printed and may be embossed with an artificial cloth or leather-like texture, over boards. Use with < ProductForm> BB	

Publishing Status		
Codes	Code Definition/Usage	Additional Notes
00-Unspecified	Status is not specified (as distinct from unknown): the default if the <publishingstatus> element is not sent. Also to be used in applications where the element is considered mandatory, but the sender of the ONIX message chooses not to pass on status information</publishingstatus>	
01-Cancelled	The product was announced, and subsequently abandoned; the <publicationdate> element in ONIX 2.1 or its equivalent in <publishingdate> in ONIX 3.0 must not be sent</publishingdate></publicationdate>	
02-Forthcoming	Not yet published; must be accompanied by the expected date in <publicationdate> in ONIX 2.1, or its equivalent in the <publishingdate> composite in ONIX 3.0</publishingdate></publicationdate>	
03-Postponed indefinitely	The product was announced, and subsequently postponed with no expected publication date; the <publicationdate> element in ONIX 2.1, or its equivalent as a <publishingdate> composite in ONIX 3.0, must not be sent</publishingdate></publicationdate>	
04-Active	The product was published, and is still active in the sense that the publisher will accept orders for it, though it may or may not be	Default Value in ONIX Edit



	immediately available, for which see <pre><supplydetail></supplydetail></pre>	
05-No longer our product	Ownership of the product has been transferred to another publisher (with details of acquiring publisher if possible in PR.19 (ONIX 2.1) OR P.19 (ONIX 3.0))	
06-Out of stock indefinitely	The product was active, but is now inactive in the sense that (a) the publisher cannot fulfill orders for it, though stock may still be available elsewhere in the supply chain, and (b) there are no current plans to bring it back into stock. Use this code for 'reprint under consideration'. Code 06 does not specifically imply that returns are or are not still accepted	
07-Out of print	The product was active, but is now permanently inactive in the sense that (a) the publisher will not accept orders for it, though stock may still be available elsewhere in the supply chain, and (b) the product will not be made available again under the same ISBN. Code 07 normally implies that the publisher will not accept returns beyond a specified date	
08-Inactive	The product was active, but is now permanently or indefinitely inactive in the sense that the publisher will not accept orders for it, though stock may still be available elsewhere in the supply chain. Code 08 covers both of codes 06 and 07, and may be used where the distinction between those values is either unnecessary or meaningless	
09-Unknown	The sender of the ONIX record does not know the current publishing status	
10-Remaindered	The product is no longer available from the current publisher, under the current ISBN, at the current price. It may be available to be traded through another channel. A Publishing Status code 10 'Remaindered' usually but not always means that the publisher has decided to sell off excess	

	inventory of the book. Copies of books that are remaindered are often made available in the supply chain at a reduced price. However, such remainders are often sold	
	under a product identifier that differs from the ISBN on the full-priced copy of the book. A Publishing Status code 10 'Remaindered' on a given product record may or may not be followed by a Publishing Status code 06 'Out of Stock Indefinitely' or 07 'Out of Print': the practise varies from one publisher to another. Some publishers may revert to a Publishing Status code 04 'Active' if a desired inventory level on the product in question has subsequently been reached. No change in rights should ever be inferred from this (or any other) Publishing Status code value	
11-Withdrawn from sale	Withdrawn, typically for legal reasons or to avoid giving offence	
12-Recalled	Recalled for reasons of consumer safety. Deprecated, use code 15 instead	
13-Active, but not sold separately	The product is published and active but, as a publishing decision, it is not sold separately – only in an assembly or as part of a pack. Depending on product composition and pricing, it may be saleable separately at retail	
15-Recalled	Recalled for reasons of consumer safety	
16-Temporarily withdrawn from sale	Withdrawn temporarily, typically for quality or technical reasons. In ONIX 3.0, must be accompanied by expected availability date coded '22' within the <publishingdate> composite, except in exceptional circumstances where no date is known</publishingdate>	
17-Permanently withdrawn from sale	Withdrawn permanently from sale in all markets. Effectively synonymous with 'Out of print' (code 07), but specific to downloadable and online digital products (where no 'stock' would remain in the supply chain)	



Contributor Role

Note: These are the most common Contributor Role codes used. If one of these does not apply to your product, please see the full list of ONIX codes & definitions in ONIX Codelists Issue 55 on editeur.org

Codes	Code Definition/Usage	Additional Notes
A01-By (author)	Author of a textual work	
A08-By (photographer)	Photographer when named as the primary creator of, eg, a book of photographs	
A12-Illustrated by	Artist when named as the creator of artwork which illustrates a text, or the originator (sometimes 'penciller' for collaborative art) of the artwork of a graphic novel or comic book	
B01-Edited by		

Product Availability		
Codes	Code Definition/Usage	Additional Notes
01-Cancelled	Product was announced, and subsequently abandoned by the publisher. No expected availability date should be included in <supplydate></supplydate>	
09-Not yet available, postponed indefinitely	Not yet available from the supplier, and the publisher indicates that it has been postponed indefinitely. Should be used in preference to code 10 where the publisher has indicated that a previously-announced publication date is no longer correct, and no new date has yet been announced. No expected avalabilty date should be included in <supplydate>. For use in ONIX 3.0 only</supplydate>	
10-Not yet available	Not yet available (requires expected date, either as <expectedshipdate> (ONIX 2.1) or as <supplydate> with <supplydaterole> coded '08' (ONIX 3.0), except in</supplydaterole></supplydate></expectedshipdate>	

	exceptional circumstances where no date is known)	
11-Awaiting stock	Not yet available, but will be a stock item when available (requires expected date, either as <expectedshipdate> (ONIX 2.1) or as <supplydate> with <supplydaterole> coded '08' (ONIX 3.0), except in exceptional circumstances where no date is known). Used particularly for imports which have been published in the country of origin but have not yet arrived in the importing country</supplydaterole></supplydate></expectedshipdate>	
12-Not yet available, will be POD	Not yet available, to be published as print- on-demand only (requires expected date, either as <expectedshipdate> (ONIX 2.1) or as <supplydate> with <supplydaterole> coded '08' (ONIX 3.0), except in exceptional circumstances where no date is known). May apply either to a POD successor to an existing conventional edition, when the successor will be published under a different ISBN (normally because different trade terms apply); or to a title that is being published as a POD original</supplydaterole></supplydate></expectedshipdate>	
20-Available	Available from us (form of availability unspecified)	
21-In stock	Available from us as a stock item	
22-To order	Available from the supplier as a non-stock item, by special order. Where possible, an <ordertime> should be included</ordertime>	
23-POD	Available from the supplier by print-on- demand. If the fulfillment delay is likely to be more than 24 hours, an <ordertime> should be included</ordertime>	
30-Temporarily unavailable	Temporarily unavailable: temporarily unavailable from us (reason unspecified) (requires expected date, either as <expectedshipdate> (ONIX 2.1) or as <supplydate> with <supplydaterole> coded '08' (ONIX 3.0), except in</supplydaterole></supplydate></expectedshipdate>	



31-Out of stock	exceptional circumstances where no date is known) Stock item, temporarily out of stock (requires expected date, either as <expectedshipdate> (ONIX 2.1) or as <supplydate> with <supplydaterole> coded '08' (ONIX 3.0), except in exceptional circumstances where no date is known)</supplydaterole></supplydate></expectedshipdate>	
32-Reprinting	Temporarily unavailable, reprinting (requires expected date, either as <expectedshipdate> (ONIX 2.1) or as <supplydate> with <supplydaterole> coded '08' (ONIX 3.0), except in exceptional circumstances where no date is known)</supplydaterole></supplydate></expectedshipdate>	
33-Awaiting reissue	Temporarily unavailable, awaiting reissue (requires expected date, either as <expectedshipdate> (ONIX 2.1) or as <supplydate> with <supplydaterole> coded '08' (ONIX 3.0), except in exceptional circumstances where no date is known)</supplydaterole></supplydate></expectedshipdate>	
34-Temporarily withdrawn from sale	May be for quality or technical reasons. Requires expected availability date, either as <expectedshipdate> (ONIX 2.1) or as <supplydate> with <supplydaterole> coded '08' (ONIX 3.0), except in exceptional circumstances where no date is known</supplydaterole></supplydate></expectedshipdate>	
40-Not available (reason unspecified)	Not available from us (for any reason)	
41-Not available, replaced by new product	This product is unavailable, but a successor product or edition is or will be available from us (identify successor in <relatedproduct>)</relatedproduct>	
42-Not available, other format available	This product is unavailable, but the same content is or will be available from us in an alternative format (identify other format product in <relatedproduct>)</relatedproduct>	



43-No longer supplied by us	Identify new supplier in <newsupplier> if possible</newsupplier>	
44-Apply direct	Not available to trade, apply direct to publisher	
45-Not sold separately	Individual copies of the product are not available from the supplier, but packs of copies are available, and individual copies of the product may typically be sold at retail. Must be bought as part of a set or trade pack (identify set or pack in <relatedproduct> using code 02)</relatedproduct>	
46-Withdrawn from sale	May be for legal reasons or to avoid giving offence	
47-Remaindered	Remaindered	
48-Not available, replaced by POD	Out of print, but a print-on-demand edition is or will be available under a different ISBN. Use only when the POD successor has a different ISBN, normally because different trade terms apply	
49-Recalled	Recalled for reasons of consumer safety	
50-Not sold as set	When a collection that is not sold as a set nevertheless has its own ONIX record	
51-Not available, publisher indicates OP	This product is unavailable from the supplier, no successor product or alternative format is available or planned. Use this code only when the publisher has indicated the product is out of print	
52-Not available, publisher no longer sells product in this market	This product is unavailable from the supplier in this market, no successor product or alternative format is available or planned. Use this code when a publisher has indicated the product is permanently unavailable (in this market) while remaining available elsewhere	
97-No recent update received	Sender has not received any recent update for this product from the publisher/supplier (for use when the sender is a data aggregator): the definition of 'recent' must be specified by the aggregator, or by agreement between parties to an exchange	



98-No longer receiving	Sender is no longer receiving any updates	
updates	from the publisher/supplier of this product	
	(for use when the sender is a data	
	aggregator)	
99-Contact supplier	Availability not known to sender	

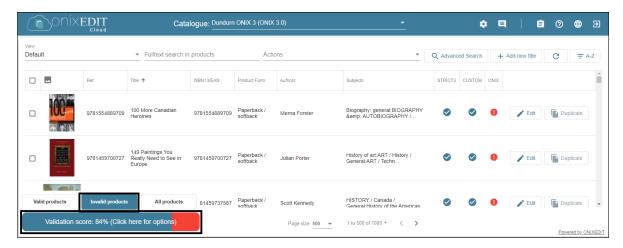


Appendix III: Validation Score

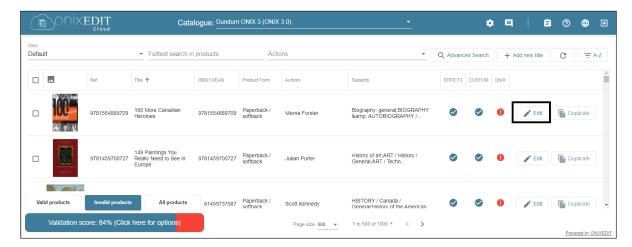
If your Validation Score is not 100%, it means that some of your products are missing some data for Mandatory fields. You can either update the errors directly in the user interface, or by downloading an error report, exporting the invalid products to an Excel spreadsheet, making the updates to the exported file in Excel and then reuploading it into ONIX Edit.

Updating Errors in the User Interface

1. Click on the Validation score in the bottom right corner and then click Invalid products. This will filter your catalogue and show you the products that have missing data.



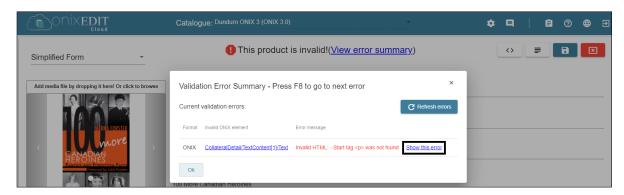
2. Click on Edit for the first product in the list.



3. Click on **View error summary** to pull up the error report for the product.



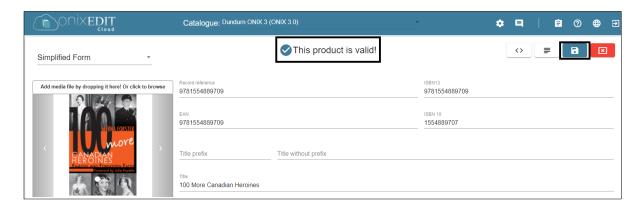
4. Click **Show this error** to take you to the field that needs to be fixed.



5. Fix the error.



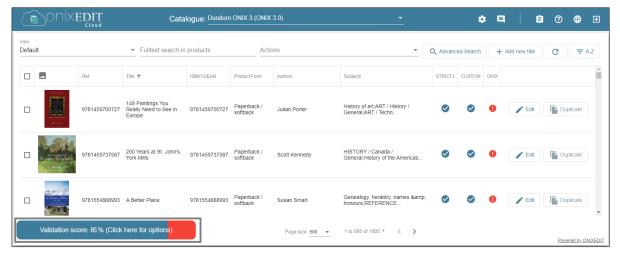
6. If there is more than one error, repeat steps 3 - 5 until the product is valid, and then save the product.



7. The validation will show grey triangles once saved. Click the Refresh button to Refresh the list of invalid products.

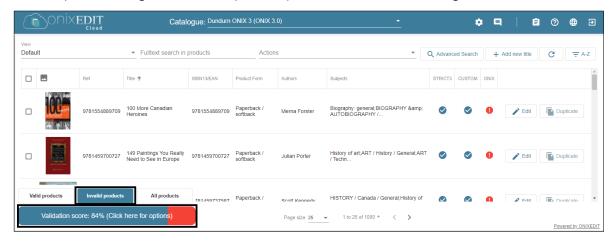


8. The product should disappear from the list of invalid titles and your validation score should be updated. Repeat for all invalid products.

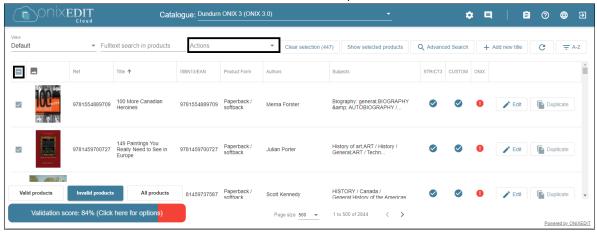


Updating Errors through an Excel Import

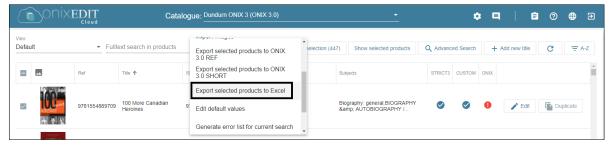
1. Click on the Validation score in the bottom right corner and then click Invalid products. This will filter your catalogue and show you the products that have missing data.



2. Select all of the Products and click on the Actions dropdown.



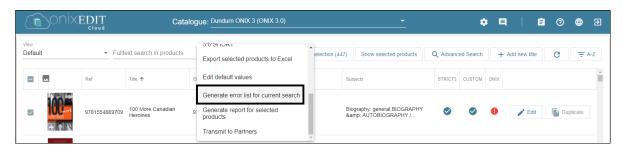
3. Select all Export selected products to Excel.



4. Click on Yes to confirm that you want to export the selected products to Excel.



5. Click on the Actions menu again and select Generate error list for current search.



6. Click on Yes to confirm that you want to download the error list for the selected products.



7. If there are a large number of articles and errors, the files may take longer to download and will have a spinning arrow indicating the list is being generated.

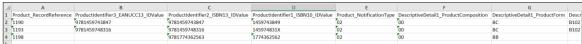


8. Once complete, the task icon in the top bar should have two notifications and a checkmark when the files are ready to download. Click the task icon and then click on the file name links to download both files.



9. Unarchive the .zip file and then open both the unarchived excel file and the error report in Excel.

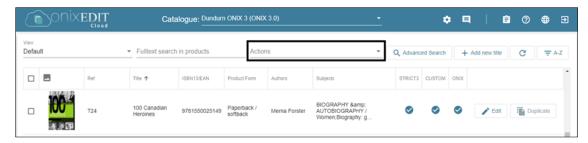
Metadata Export:



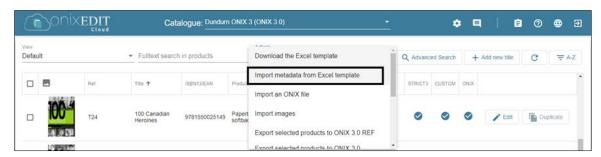
ONIXEDIT Error report:



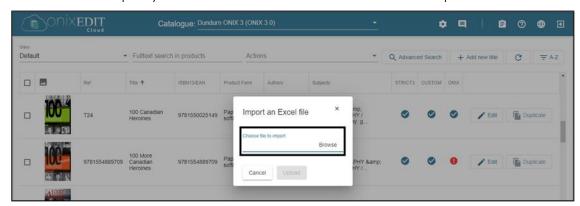
- 10. Look at the error report and make the necessary corrections to the exported metadata file. Once you have made your corrections, save the file.
- 11. To upload the corrections back into ONIX Edit, click on **Actions**:



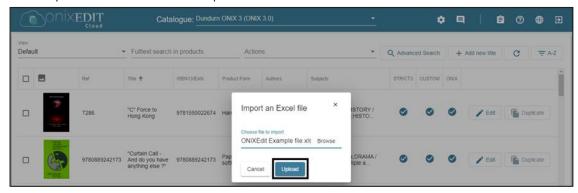
12. Click on Import metadata from Excel template:



13. Click Browse to open your file browser and select the Excel file for upload.



14. Select your file and then click Upload.



15. You should see the below message indicating that the file was successfully sent to the server for import into your catalogue and any additions or changes to existing products will appear soon. Click OK.



16. While the file is uploading, the notification icon will be displayed as a clock with a notification.



17. Once the file has finished uploading, the icon will change to a checkmark. Click on the notification and you will see a green checkmark next to the file to indicate that it was uploaded successfully.



Click on Refresh and if all of the errors have been corrected, your validation score should be 100%.

