



## Indigo Books & Music Inc. Notice of Annual Meeting of Shareholders

**NOTICE IS HEREBY GIVEN** that the annual meeting of the shareholders of Indigo Books & Music Inc. (the “Corporation”) will be held on **August 22, 2023, at 10:00 a.m. (Toronto time)**, in a virtual meeting format by way of a live audio webcast at <https://virtual-meetings.tsxtrust.com/1522> (password: **indigo2023**). Shareholders will have the opportunity to attend, ask questions and vote at the meeting in real time through a web-based platform. The meeting is being held for the following purposes:

1. **TO RECEIVE** the financial statements for the fiscal year ended April 1, 2023, together with the report of the auditor on the financial statements;
2. **TO ELECT** directors for the ensuing year (see the “Election of Directors” section of the Management Information Circular);
3. **TO APPOINT** an auditor for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor (see the “Appointment of Auditor” section of the Management Information Circular); and
4. **TO TRANSACT** such other business as may properly come before the meeting or any adjournment of the meeting.

Only shareholders of record at the close of business (Toronto time) on July 5, 2023 are entitled to vote at the meeting.

### Notice and Access

The Corporation is using the notice and access process as permitted by Canadian securities regulators for the delivery of the Management Information Circular (the “Circular”). Under notice and access, shareholders continue to receive a proxy or voting instruction form enabling them to vote at the meeting. However, instead of a paper copy of the Circular, shareholders will receive this Notice of Meeting which contains information on how to access the Circular electronically. Shareholders who have already signed up for electronic delivery of shareholder material will continue to receive material via email.

The Circular and the form of proxy (or voting instruction form) include additional information regarding the matters to be dealt with at the meeting. **Shareholders are reminded to review the meeting materials prior to voting.** Shareholders with questions regarding the notice and access process may contact the Corporation’s transfer agent, TSX Trust Company, at [shareholderinquiries@tmx.com](mailto:shareholderinquiries@tmx.com) or by telephone at 416-682-3860 or toll free (in North America) at 1-800-387-0825.

### Websites where Shareholder Materials are Posted

Shareholder materials can be viewed/downloaded at [www.meetingdocuments.com/TSXT/idg](http://www.meetingdocuments.com/TSXT/idg) or at [www.sedar.com](http://www.sedar.com).

### Obtaining Paper Copies

Paper copies of the Circular sent by mail at no cost may be requested by calling 416-682-3801 or 1-888-433-6443 (toll free in North America) or emailing your request to: [tsxt-fulfilment@tmx.com](mailto:tsxt-fulfilment@tmx.com) up to one year after the SEDAR filing date of the Circular; requests must be received no later than August 4, 2023 to ensure timely receipt prior to the voting deadline of the meeting.

Non-registered shareholders with existing instructions on their account to receive paper material (“standing instructions”), as well as non-registered investors who hold shares through a US Intermediary, will receive full packages (traditional non-notice and access mailing).

### Voting

If you are not able to attend the virtual meeting, please exercise your right to vote by:

**Registered Shareholders:** returning the signed form of proxy to Indigo Books & Music Inc., c/o TSX Trust Company, P.O. Box 721, Agincourt, Ontario, M1S 0A1, or by facsimile: (416) 595-9593 or by email to [proxyvote@tmx.com](mailto:proxyvote@tmx.com) so as to arrive not later than 10:00 a.m. (Toronto time) on August 18, 2023 or, if the meeting is adjourned, 48 hours (excluding Saturdays, Sundays and holidays) before any adjourned meeting; or

**Non-Registered Shareholders:** returning the signed voting instruction form to Data Processing Centre, P.O. Box 3700, Stn. Industrial Park, Markham, Ontario L3R 9Z9, or at [www.proxyvote.com](http://www.proxyvote.com); or by telephone: 1-800-474-7493 (English) or 1-800-474-7501 (French), so as to arrive not later than one business day prior to the proxy deposit date noted on your voting instruction form. Non-Registered Shareholders who hold shares through a US Intermediary, please follow the instructions on your voting instruction form.

DATED at Toronto this 10th day of July, 2023.

By Order of the Board of Directors

A handwritten signature in black ink, appearing to read "D Liddle". The signature is fluid and cursive, with the first letter "D" being particularly large and stylized.

Damien Liddle  
Senior Vice President, General Counsel and  
Corporate Secretary